

Property Address: _____

Borrower: _____

I. Management

The subject property will be *(select one)*:

☐ Self Managed

Number of years managing subject property	
Number of years owning and operating income property	
<i>Please add additional comments</i>	

☐ Professionally Managed

Management Company Name _____

***Please include copy of management agreement and all fees, with this form.*

II. Loan Purpose *(select one)*:

☐ Purchase

☐ Refinance - Rate & Term or Cash-In

☐ Refinance - Cash Out

Purpose of Cash out:

III. Is there a pre-payment penalty on the current loan *(select one)*:

☐ No

☐ Yes

If "yes", insert prepay terms:

IV. Source of Down Payment *(if purchase)*:

Bank Name	Account Number	Amount
Total:		

V. Confirm Vesting Name:

Borrower Name: _____ Date: _____

Borrower Signature: _____